

Plumas County Resolution No. 21- 8567

**A RESOLUTION TO TRANSFER CONSERVATEE'S FUNDS HELD BY THE PUBLIC GUARDIAN
PURSUANT TO PROBATE CODE SECTIONS 2940 AND 7640**

WHEREAS, the Plumas County Public Guardian/Conservator maintains funds of individuals under conservatorship, and

WHEREAS, the Plumas County Public Guardian/Conservator is the representative payee for certain Plumas County individuals Social Security or Supplemental Security Income, and

WHEREAS, the Plumas County Public Guardian/Conservator has maintained the funds with the Plumas County Treasurer pursuant to California Probate Code section 2940 and 7640, and

WHEREAS, the Plumas County Public Guardian/Conservator now seeks to move the Conservatee and Representative Payee funds into an insured account in a financial institution in order to better meet the Plumas County Public Guardian/Conservator's fiduciary duties.

NOW, THEREFORE BE IT RESOLVED by the Plumas County Board of Supervisors as follows:

1. The facts and circumstances set forth in above recitals are true and correct.
2. The Plumas County Public Guardian/Conservator may transfer the Conservatee and Representative Payee funds held by the County Treasurer into insured accounts in a financial institution.
3. The insured accounts will be managed in a manner consistent with the Probate Code, as well as all rules and requirements of the Social Security Administration.
4. The insured accounts must have at least three named signatories, and must require that all checks be signed by at least two signatories, however, Plumas County Public Guardian may utilize online banking as appropriate.
5. The Plumas County Public Guardian/Conservator will contract with an outside accountant/auditor to review the accounts on a yearly basis.
6. The Plumas County Public Guardian/Conservator is authorized to use county funds to reimburse any late fees incurred by conservatee due to late payment by the County.

The foregoing Resolution was duly passed and adopted by the Board of Supervisors of the County of Plumas, State of California, at a regular meeting of said board held on the 9th day of March, 2021 by the following vote:

AYES: Supervisors: Ceresola, Hagwood, Goss, Thrall, Engel


NOES: None

ABSENT: None



Jeff Engel
Chair, Board of Supervisors

ATTEST:



Kristina Rogers
Deputy Clerk of the Board